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City of Charlotte

Strategy & Budget Department

FY2025 Financial Partners Key Due & Development Dates

Date	Process Step
November 21, 2023	City of Charlotte's Financial Partners Funding Request Application and resource links posted on charlottenc.gov
January 12, 2024	Current Financial Partners mid-year reports due <ul style="list-style-type: none">• Performance Measures• Equity Measures
January 22, 2024	Financial Partners FY2024 Funding Request Applications due to the City's Strategy & Budget Department
April 2023	Financial Partners' Funding Requests Summaries presented to the City Council as part of one of the annual Budget Workshops
May 2024	Recommendation Letters sent to Financial Partners included in the City Manager's Proposed Budget, communicating the proposed funding level and remaining events scheduled for the budget process
June 2024	City Council scheduled to vote on the annual budget Following Budget Adoption, approved Financial Partners receive Notification Letters with contracts and reporting requirements
July-September 2024	Approved Financial Partners return signed (hard copy) contracts to the City's Strategy & Budget Department Current Financial Partners' Year-end Objectives & Charlotte Business INclusion MWSBEs Report due to the City's Strategy & Budget Department Approved Financial Partners receive executed contracts signed by City Manager's Office
September 27, 2023	Current Financial Partners' Audited Comparative Financial Statements due

Please contact Cherie Smith at (980) 900-9797 or Cherie.Smith@charlottenc.gov for assistance