





CHARLOTTE IS EVOLVING AND THE STADIUM MUST KEEP PACE





THEN **VS NOW**

THEN









SEASONAL TRAINING FACILITY

VS

Events 6 months of the year to 12 months **NO OFF-SEASON**

208% INCREASE in annual events

350% INCREASEin private and corporate events

80% INCREASE in fan attendance

Established a
YEAR-ROUND
athletic training facility

NOW





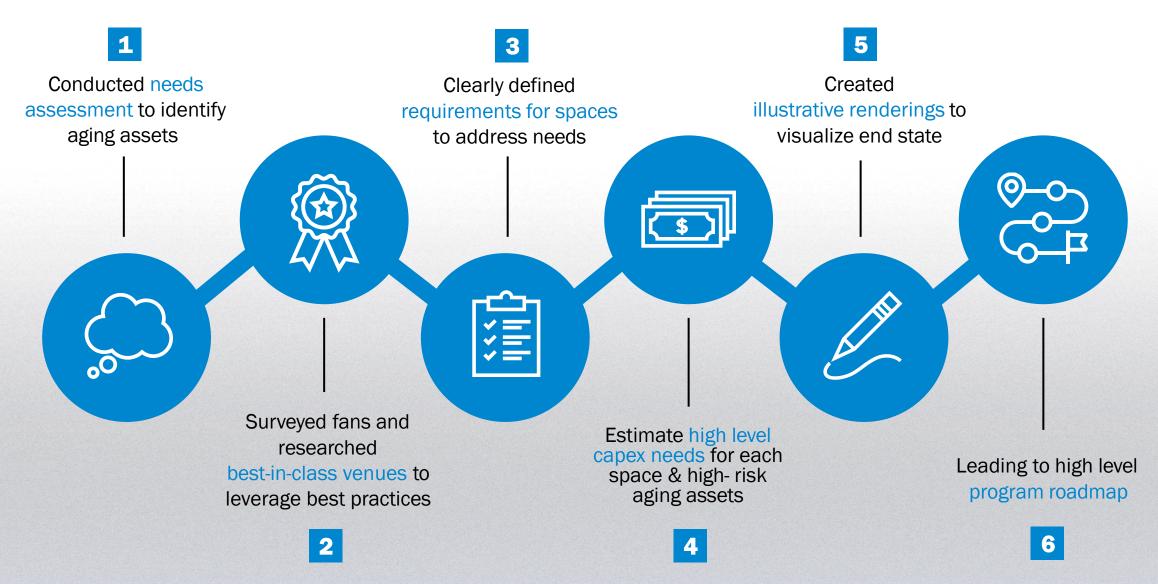








A THOROUGH RESEARCH PROCESS HAS INFORMED OUR RENOVATION REQUIREMENTS





WE IDENTIFIED FOUR CORE AREAS OF NEED



MODERNIZING INFRASTRUCTURE

We have a solid, but aging, nearly 30-year-old infrastructure.



ADDRESSING FAN FEEDBACK

Our plan seeks to provide an enhanced fan experience.



MAINTAINING A COMPETITIVE ADVANTAGE FOR CHARLOTTE

Investing in a community asset that can continue to drive future growth and development for our city.



ENHANCING COMMUNITY IMPACT

We are prioritizing accessibility, sustainability, and the arts





MODERNIZING INFRASTRUCTURE

- Brand-new seats installed throughout the bowl that provide more comfort
- Modernized building systems (i.e., mechanical, plumbing, electrical, HVAC)
- Structural enhancements to prevent leaks
- Illuminated wayfinding and improved lighting to more easily navigate the Stadium
- Upgraded restrooms
- Updated elevators and escalators
- Upgraded Data Center, Security Command and Venue Technology control room





ADDRESSING FAN FEEDBACK

- New technology, including stunning LEDs that enhance the viewing experience (e.g., scoreboards, video signage)
- Upgraded sound systems that allow fans to more clearly hear game updates, entertainment, and announcements
- Exciting upper-level social spaces with great field and city skyline views
- Diversified concession options that offer new tastes and feature food from local Carolina vendors
- Expanded team store to offer a wider range of options for Panthers and Charlotte
 FC fans
- Redesigned concourses that offer a diversity of experiences on event days





MAINTAINING A COMPETITIVE ADVANTAGE FOR CHARLOTTE

- Bank of America Stadium has helped transform Charlotte into one of the fastestgrowing metros in the country
- Stadium's location in the heart of Uptown serves as a competitive advantage for the City of Charlotte and increases economic impact
 - Marquee entertainment options attractive for business/employee recruitment
 - Volume of events attractive to developers and results in an enhanced neighborhood
 - Easily accessible venue attractive to large event promoters
- Upgraded facilities attract more marquee events and larger crowds





ENHANCING COMMUNITY IMPACT

- Improved accessibility without barriers
- Stadium safety and security enhancements
- Arts and culture elements infused throughout
- Upgrades to the stadium exterior façade that enhance the city skyline
- Exterior video boards to enable watch parties and other viewing opportunities
- Elevated exterior to enhance the park-like setting and ensure pedestrian pathways
- Reduction of our impact on the environment and demand on city infrastructure
- A reimagined South Lawn Pavilion for community gathering
- "Fix it First" adaptive re-use of existing in lieu of replacement



Today, bold ideas

RENOVATION APPROACH



FANS, PLAYERS & ARTISTS

- Design with the community in mind, focusing on fans, athletes, and artists.
- Ensure the venue is operational and valuable year-round, not just on event nights.



FINANCIAL

- Develop a phased renovation plan, payment sequencing and audit process.
- Establish a thoughtful MSBE (Minority, Small Business Enterprise) program.



OPERATIONAL

- Sequence projects to minimize disruptions for our teams.
- Plan workloads to be efficient, being judicious with City funding.



MSBE ENGAGEMENT STRATEGY

Participation Plan with CBI:

- Strategy Development: Promote inclusion of WBE, SBE, MBE, and Disadvantaged Worker businesses/workers in stadium projects.
- Support CBI Outreach: Identify targets for apprenticeships and recruitment by TSE, with a focus on capacity-building and targeted firm recruitment.



SCHEDULE ROADMAP

Phase 1 (April – Oct. '24)

Phase 2 (July '24 – June '26)

Phase 3 (Fall '24 – Aug. '29)

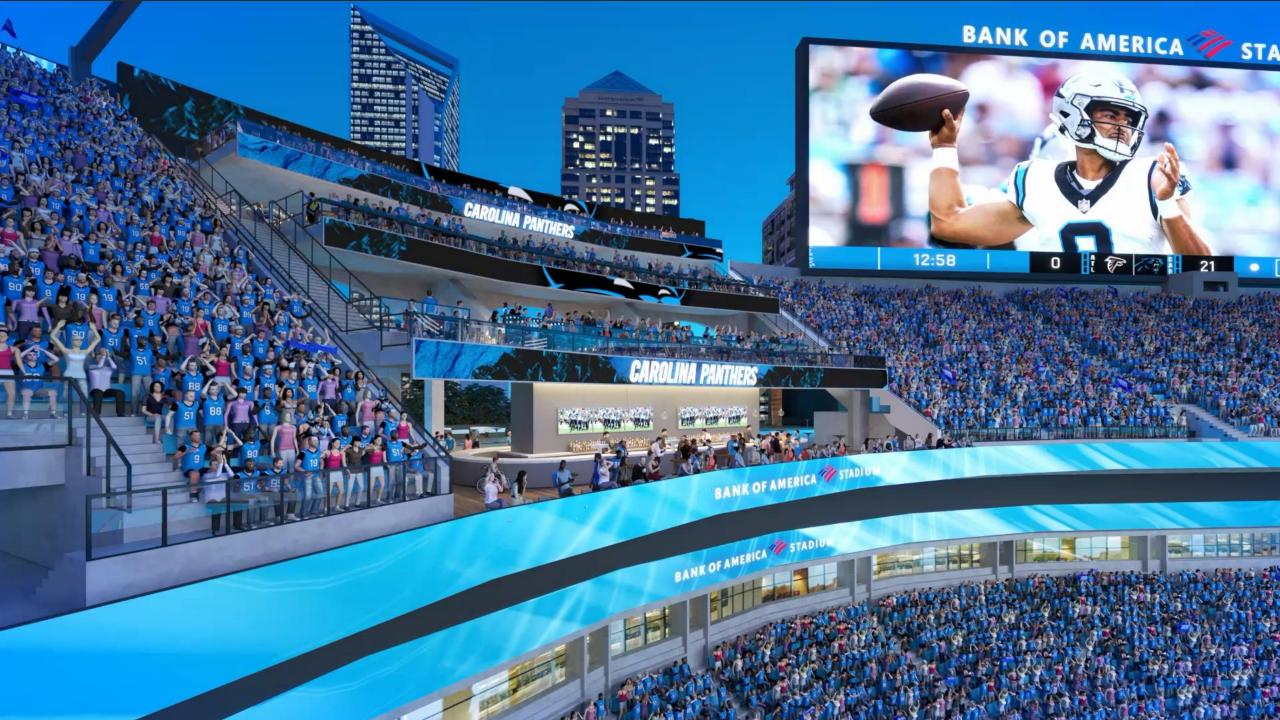
Design & Documentation: Construction: In Progress: STADIUM SITE REZONING **BREAK GROUND - FIELD HOUSE (2024)** FINALIZE BANK OF AMERICA STADIUM Establish and confirm a framework that is **MASTER PLAN** responsive to the needs of the community, the Captures all potential aspects of a **BREAK GROUND - PHASE 1 OF CONSTRUCTION** city and TSE modernized Bank of America Stadium (2026)Package 1 Construction **Schematic Design** Confirms all scope COMPLETE FIELD HOUSE REZONING PHASE 2 OF CONSTRUCTION associated with a Establish a framework that is responsive (2027)modernization of Bank of to the community and the needs of TSE Package 2 Construction America Stadium FIELDHOUSE DESIGN, **Design Development DOCUMENTATION & CONSTRUCTION** PHASE 3 of CONSTRUCTION (2028) Refine design concepts, scope and Develop the design and documentation Package 3 Construction budget for stadium modernization of the new fieldhouse for permitting and **Construction Documents** construction **PHASE 4 of CONSTRUCTION** Stadium modernization (2029)document for permit and Package 4 Construction construction











BANK OF AMERICA STADIUM IS MORE THAN A VENUE. IT'S A SYMBOL OF COMMUNITY AND A HUB FOR SHARED PASSION.

We are not renovating a stadium; we are securing this community asset for generations to come.

THANK YOU



