



CHARLOTTE.

City of Charlotte Strategy & Budget Department

Date	FY2022 Financial Partners Key Due & Development Dates	
December 2020	7th	City of Charlotte’s Financial Partners’ Funding Request Application and resource links posted on charlottenc.gov
February 2021	1 st	Financial Partners’ FY2022 Funding Request Applications due to the City’s Strategy & Budget Department
January 2021	15th	Current Financial Partners’ Mid-Year Objectives, Equity Performance Report, & Charlotte Business INclusion MWSBEs Reports due to the City’s Strategy & Budget Department
February-April 2021	TBD	Financial Partners’ Funding Requests Summaries presented to the City Council as part of one of the three annual Budget Workshops
Early May 2021	TBD	Recommendation Letters sent to Financial Partners included in the City Manager’s Proposed budget, communicating the proposed funding level and Remaining events scheduled for the budget process
June 2021	7th 8th	City Council scheduled to vote on the annual budget Following Budget Adoption, approved Financial Partners receive Notification Letters with contracts and reporting requirements
July 2021	1 st 16th 30th	Approved Financial Partners return signed (hard copy) contracts to the City’s Strategy & Budget Department Current Financial Partners’ Year-end Objectives & Charlotte Business INclusion MWSBEs Report due to the City’s Strategy & Budget Department Approved Financial Partners receive executed contracts signed by City Manager’s Office
September 2021	27th	Current Financial Partners’ Audited Comparative Financial Statements due

*We recognize that due to the uncertain environment you may have additional questions or require guidance. Please contact Erika Ramos at (980) 219-1058.