



February 08, 2020

Brawley Farms HOA

Hosted by City of Charlotte Housing & Neighborhood Services at

Goodwill Opportunity Campus

Brawley Farms HOA 2020 Board Retreat

Background

On Saturday, February 08, 2020, the board members of the Brawley Farms HOA participated in the Neighborhood Board Retreat facilitated by the City of Charlotte, hosted at the Goodwill Opportunity Campus. The following board members and/or community members participated in the retreat:

• Anna Paw	• Suann Bojaj
• Felisa Collazos	• Eric Bojaj
• Samuel Frazier	• Odyseey Bojaj
• Esther Acosta	• Alicia Thompson

The City of Charlotte values citizen leadership and its ability to make an impact in the communities, in which we all live, work, play and shop. With this in mind, the board retreat process was initiated to help neighborhood-based organizations develop strategic plans to improve quality of life in their communities.

Purpose

The purpose of the board retreat was to

- Generate meaningful conversations around improving quality of life in our community
- Set clear goals and priorities for the upcoming year(s)
- Develop a vision and strategic priorities for our community

By participating in the retreat, our board earned a \$1,500 match credit toward a Neighborhood Matching Grant (NMG) to help execute one of the projects we identified.

To receive this credit, we'll submit a copy of the Developing Your Ideas worksheets from the Neighborhood Board Retreat Participant Workbook (pages 14 – 17) with our NMG request. This credit will expire following the June 1, 2021 NMG application deadline.

Process

Our board retreat was conducted by trained facilitators tasked to keep our conversations on-task, productive, and focused on achievable objectives. The process was designed to help capture the best of the past, the best of the present, and how we can add to our strengths to build a better future. The focus was:

- Developing a vision to guide our decision making and activities
- Developing strategic priorities that aligned with our vision
- Developing project ideas

The agenda for the day was as follows:

- Introductions
- Where Have We Been? Where Are We Going?: Arrow Activity
- Where We Want to Be: Vision Statement Exercise
- Seeing the Forest through the Trees: Developing Strategic Priorities
- Working Lunch – The Year Ahead
- Idea Development – Time for participants for develop an action plan for goal achievement

Where Are We Going, Where Have We Been?

We began our day with paired interviews using the “Where Are We Going, Where Have We Been?” activity. The activity was intended to help us reflect on:

- What we value
- What are the best things about our community and the people who live here?
- What are our past successes?
- Where are the potentials and possibilities?

After interviewing our partners, we shared our discussion with the group, finding commonalities in our conversations.

Where We Were: Reflecting on our past, what were some of the best/worst moments?	Where We Are: Why would or wouldn't a person/business want to move into our community?	Where We Want to Be: If you could make 3 wishes to make our community flourish, what would they be?
<p>Best</p> <ul style="list-style-type: none"> • More trees • More community engagement • Stronger neighbor connections <p>Worst</p> <ul style="list-style-type: none"> • Crime was higher • No traffic control signals 	<ul style="list-style-type: none"> • New housing development (Farmington Development) • Great neighborhood location • Lack of engagement 	<ul style="list-style-type: none"> • More community engagement activities • Better parking plan • More traffic controls • More food amenities • Ongoing beautification • Cleaner streets and roads • Neighborhood entrance beautification

Our Vision

Our vision is the unifying statement for our community that will guide our decision making and reminds us of what we are trying to reach. It is based on our shared values and preferences for our community's future. It combines the best of what was, what is, and what could be.

OUR VISION: “One Community, One Family United”

Strategic Priorities

After committing to a shared vision, the board began to brainstorm on strategic priorities. This is where we began to define what is most important to us in order to achieve our vision. Strategic priorities are initiatives that will help us move closer to our vision of our community. The idea is to focus on a few things and do them very well as opposed to many things and missing the mark.

We started out thinking big and then narrowed down our focus using the Affinity Mapping Process, detailed below:

- Grab some sticky notes from the table. Keeping the vision statement in mind, write down as many of the following as you can think of, one per sticky note:
 - Current action items getting you closer to our vision.
 - Possible priorities/actions items to get us closer to our vision.
- Place the sticky notes on the wall.
- Organize the ideas by natural categories, once everyone agrees on the groups, give each one a name.



This activity led us to the following categories and action items being identified as important within our community:

Fill in the categories (large Post-Its) and associated ideas/action items, adding and deleting bullet points as necessary.

- Community Events
 - Movie Night Meet and Greet- 3/20
 - Wine Night
 - Easter Egg Hunt
 - July 4th celebration
 - Vendor Market
- Neighborhood Beautification Clean-up
 - Spring Cleaning-4/20
 - Neighborhood trash pickup day
 - Weed Whack Wednesday
 - Family Friday Cleanup
 - Sibling Saturday Cleanup
- Increase Volunteer Participation
 - Community Connect- Day to educate about resources, HOA by-laws etc.
 - Use message board
 - Knock on doors with info
 - Small task force goes out (wear neighborhood t-shirts) introduce HOA

Each participant was provided three (3) stickers to be used for voting. Stickers could be placed all on one or two items or shared amongst all the ideas identified. The three categories receiving the most votes are the strategic priorities that are most important for us to begin working on to achieve our vision. Within these three categories, there were three activities selected as most impactful toward achieving our strategic priorities.

The strategic priorities and activities are summarized on the following page.



2020 Neighborhood Board Retreat Summary

Brawley Farms HOA

OUR VISION: “One Community, One Family United”

TO HELP US REACH OUR VISION; WE WILL FOCUS ON THREE STRATEGIC PRIORITIES:

1

Community Events

2

Neighborhood
Beautification
Clean-up

3

Increase Volunteer
Participation

IN 2020-2021, WE WILL WORK ON THESE ACTIVITES GUIDED BY OUR PRIORITES:

Host a Movie Night
Meet and Greet by
Summer 2020

Is this goal SMART? Yes

Host a Neighborhood
Cleaning by Summer
2020

Is this goal SMART? Yes

Host a Community
Connect- Day to educate
about resources, HOA by-
laws etc. by December
2020

Is this goal SMART? Yes

Resources to Get Started- You've rolled up your sleeves and established your vision. We have compiled resources that may assist your organization in achieving your goals on our Neighborhood Training Programs and Resources [website](#). We have identified resource categories that may be applicable to your projects below; please do not hesitate to explore more categories as you undertake your work! Links and contact information are provided for information only and are subject to change.

Project	Potential Resource Categories of Interest
Host a Movie Night Meet and Greet by Summer 2020	Community Engagement
Host a Neighborhood Cleaning by Summer 2020	Beautification
Host a Community Connect- Day to educate about resources, HOA by-laws etc. by December 2020	Community Engagement

Your community is located within Charlotte's Northeast Service Area. Your staff contacts for following up and community assistance are:

Charlenea Duncan, Northeast Community Engagement Manager
csduncan@charlottenc.gov or 704-336-2173

